

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001643154	GENARCA HOLDINGS	• Corporation
Name of Issuer	LTD	C Limited Partnership
iANTHUS CAPITAL HOLDINGS, INC.		C Limited Liability Company
Jurisdiction of Incorporation/Organization		C General Partnership
BRITISH COLUMBIA, CANADA		O Other
Year of Incorporation/Organization	on	
C Over Five Years Ago		
Within Last Five Years (Specify Year)	2013	
C Yet to Be Formed		

2. Principal Place of	Business and Contact Information				
Name of Issuer					
iANTHUS CAPITAL HOLDING	S, INC.				
Street Address 1	Street Address 2				
SUITE 1980, 1075 WEST GEOR	GIA ST.				
City	State/Province/Country ZIP/Postal Code Phone No. of Issuer				
VANCOUVER	BRITISH COLUMBIA, CANADA V6E 3C9 604-688-9588	=			

3. Related P	ersons				
Last Name		First Name		Middle Name	
Street Address 1 SUITE 1980, 1075	WEST GEOR	GIA ST.	Street Address	2	
City VANCOUVER		State/Province/O	Country LUMBIA, CANAD.	ZIP/Postal Code A V6E 3C9	
Relationship: Clarification of Respo	(Record)	ive Officer	Director	Promoter Promoter	
Last Name MASLOW		First Name RANDY		Middle Name	
Street Address 1 SUITE 1980, 1075	WEST GEOR	GIA ST.	Street Address	2	
City		State/Province/O	Country	ZIP/Postal Code	

Relationship:	Execut	tive Officer	Director	Promoter
Clarification of Respons	e (if Necessary	y)		
Last Name		First Name		Middle Name
HENDERSON		JOHN		
Street Address 1			Street Address 2	
SUITE 1980, 1075 W	EST GEOR	GIA ST.		
City		State/Province	/Country	ZIP/Postal Code
VANCOUVER		BRITISH CO	DLUMBIA, CANADA	V6E 3C9
Relationship:	Execut	tive Officer	Director	Promoter
Clarification of Respons	e (if Necessary	y)		
Last Name		First Name		Middle Name
BOXER		RICHARD		
Street Address 1			Street Address 2	_
SUITE 1980, 1075 W	EST GEOR	GIA ST.		
City		State/Province/	/Country	ZIP/Postal Code
VANCOUVER		BRITISH CO	DLUMBIA, CANADA	V6E 3C9
		-		
Relationship:	Execut	tive Officer	☑ Director	Promoter
Clarification of Respons	o (if Nocossary	u)		
Clarification of respons	e (ii i i eeessai j			
Last Name		First Name		Middle Name
CHIU		SAVIO		1
Street Address 1			Street Address 2	<u>-1</u>
SUITE 1980, 1075 W	EST GEOR	GIA ST.		
City		State/Province/	/Country	ZIP/Postal Code
VANCOUVER		BRITISH CO	OLUMBIA, CANADA	V6E 3C9
] [<u> </u>
Relationship:	Execut	tive Officer	Director	Promoter
Clarification of Respons	e (if Necessary	y)		
Last Name		Finet Name		Middle Nome
KALCEVICH	1	First Name JULIUS		Middle Name
		JULIUS	Street Address 3	
Street Address 1	ECT CEOP	CIAST	Street Address 2	
SUITE 1980, 1075 W	EST GEOR		(Const.)	ZID/Descrit C. 1
City		State/Province		ZIP/Postal Code
VANCOUVER		BKITISH CC	OLUMBIA, CANADA	V6E 3C9
D		41 000		E 2
Relationship:	Execut	tive Officer	Director	Promoter

and Name	Flord Nove
Last Name	First Name Middle Name
ROSEN	PAUL
treet Address 1	Street Address 2
SUITE 1980, 1075 WEST GEORG	
City	State/Province/Country ZIP/Postal Code
VANCOUVER	BRITISH COLUMBIA, CANADA V6E 3C9
Relationship: Execut	tive Officer Director Promoter
Execut	Tromote I Promote
Clarification of Response (if Necessary	7)
I. Industry Group	7. 11. 2
Agriculture	Health Care C Retailing
Banking & Financial Services	C Health Insurance C Restaurants
C Commercial Banking	C Hospitals & Physicians Technology
C Insurance	C Pharmaceuticals C Computers
C Investing	Other Health Care O Telecommunications
C Investment Banking C Pooled Investment Fund	O Other Technology
(****	
Other Banking & Financial Services	Travel O Manufacturing
Business Services	Real Fetate
Energy	C Commercial
C Coal Mining	C Construction C Tourism & Travel Services
C Electric Utilities	C REITS & Finance C Other Travel
C Energy Conservation C Environmental Services	C Residential 6 Other
C Oil & Gas	C Other Real Estate
C Other Energy	
5. Issuer Size	
	Aggregate Net Asset Value Range
	No Aggregate Net Asset Value
No Revenues	64 67 000 000
No Revenues S1 - \$1,000,000	C \$1 - \$5,000,000
No Revenues \$1 - \$1,000,000 \$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000
No Revenues \$1 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000	C \$5,000,001 - \$25,000,000 C \$25,000,001 - \$50,000,000
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No Revenues \$1 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose	S5,000,001 - \$25,000,000 S25,000,001 - \$50,000,000 S50,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose
S1 - \$1,000,000 S1,000,001 - \$5,000,000 S5,000,001 - \$25,000,000 S25,000,001 - \$100,000,000 Over \$100,000,000	C \$5,000,001 - \$25,000,000 C \$25,000,001 - \$50,000,000 C \$50,000,001 - \$100,000,000 C Over \$100,000,000
No Revenues \$1 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose	S5,000,001 - \$25,000,000 S25,000,001 - \$50,000,000 S50,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose
No Revenues S1 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose Not Applicable	 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 \$50,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose Not Applicable
No Revenues S1 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose Not Applicable 6. Federal Exemption(S5,000,001 - \$25,000,000 S25,000,001 - \$50,000,000 S50,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose
No Revenues \$1 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose Not Applicable	C \$5,000,001 - \$25,000,000 C \$25,000,001 - \$50,000,000 C \$50,000,001 - \$100,000,000 C Over \$100,000,000 C Decline to Disclose C Not Applicable s) and Exclusion(s) Claimed (select all that
No Revenues \$1 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose Not Applicable 6. Federal Exemption(sapply)	 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 \$50,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose Not Applicable
No Revenues S1 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose Not Applicable 6. Federal Exemption(sapply)	C \$5,000,001 - \$25,000,000 C \$25,000,001 - \$50,000,000 C \$50,000,001 - \$100,000,000 C Over \$100,000,000 C Decline to Disclose C Not Applicable s) and Exclusion(s) Claimed (select all that

7. Type of Filing New Notice Date of First Sale 2016-09-21 First Sale Yet to Occur Amendment 8. Duration of Offering	
New Notice Date of First Sale 2016-09-21 First Sale Yet to Occur Amendment	
New Notice Date of First Sale 2016-09-21 First Sale Yet to Occur Amendment	
New Notice Date of First Sale 2016-09-21 First Sale Yet to Occur Amendment	
☐ Amendment	
8. Duration of Offering	
8. Duration of Offering	
Does the Issuer intend this offering to last more than one year?	=1
9. Type(s) of Securities Offered (select all that apply)	ī
Pooled Investment Fund	1
Interests Debt	
Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security	
Security to be Acquired Upon Exercise of Option Warrant or —	
Other Right to Acquire Security Other (describe)	
10. Business Combination Transaction	
Is this offering being made in connection with a business combination Yes No	
transaction, such as a merger, acquisition or exchange offer?	
Clarification of Response (if Necessary) Convertible notes acquired in business combination.	
11. Minimum Investment	Ī
Minimum investment accepted from any outside investor USD	=1
III/CS(O)	
12. Sales Compensation	
12. Sales Compensation Recipient Recipient CRD Number None	
Recipient Recipient CRD Number None (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD None	
Recipient Recipient CRD Number None (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD None	
Recipient CRD Number None (Associated) Broker or Dealer None Number None Number	
Recipient CRD Number None (Associated) Broker or Dealer None Number None Number	
Recipient Recipient CRD Number None (Associated) Broker or Dealer None Number Street Address 1 Street Address 2 City State/Province/Country ZIP/Postal Code	
Recipient CRD Number None (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD None Street Address 1 Street Address 2	
Recipient Recipient CRD Number None (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD None Street Address 1 Street Address 2 City State/Province/Country ZIP/Postal Code	
Recipient Recipient CRD Number None (Associated) Broker or Dealer None Number Street Address 1 Street Address 2 City State/Province/Country ZIP/Postal Code State(s) of Solicitation All States	■
Recipient Recipient CRD Number None (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD None Street Address 1 Street Address 2 City State/Province/Country ZIP/Postal Code	
Recipient Recipient CRD Number None (Associated) Broker or Dealer None Number Street Address 1 Street Address 2 City State/Province/Country ZIP/Postal Code State(s) of Solicitation All States	

Clarification of Response (if Necessary)
Total Amount Sold represents common shares (15,956 x \$1.25) issued on conversion of accrued interest on two convertible notes maturing Feb 2019. There is no assurance that the balance of accruable interest (Total Remaining) will be converted into shares.
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
45. 0.1 0
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD Estimate
Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$ USD Estimate
Clarification of Response (if Necessary)
Signature and Submission

USD

☐ Indefinite

292055

Total Remaining to be

Sold

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
iANTHUS CAPITAL HOLDINGS, INC.	/s/ Savio Chiu	SAVIO CHIU	CHIEF FINANCIAL OFFICER	2016-10-06