

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print of Type Responses)  |  |  |   |                       |  |  |  |  |  |
|--|--|--|---|-----------------------|--|--|--|--|--|
| 1. Name and Address of Reporting Person <sup>*</sup><br>GILBERT KENNETH W                            | 2. Date of Event Requiring<br>Statement (Month/Day/Year)<br>08/11/2022 | 3. Issuer Name and Ticker or Trading Symbol<br>iANTHUS CAPITAL HOLDINGS, INC. [ITHUF]  |   |                       |  |  |  |  |  |
| (Last) (First) (Middle)<br>C/O IANTHUS CAPITAL HOLDINGS,<br>INC., 420 LEXINGTON AVENUE,<br>SUITE 414 | 00/11/2022   | 4. Relationship of Reporting Person(s) to<br>Issuer<br>(Check all applicable)<br>_X_Director10% Owner<br>Officer (give titleOther (specify |   |                       | 5. If Amendment, Date Original<br>Filed(Month/Day/Year)  |  |  |  |  |
| (Street)<br>NEW YORK, NY 10170   |  | below) below)  |   |                       | 6. Individual or Joint/Group Filing(Check<br>Applicable Line)<br>_X_Form filed by One Reporting Person<br>Form filed by More than One Reporting Person |  |  |  |  |
| (City) (State) (Zip)   | Table I - Non-Derivative Securities Beneficially Owned                 |  |   |                       |  |  |  |  |  |
| 1. Title of Security<br>(Instr. 4)   | 5  |  | * | 4. Natur<br>(Instr. 5 | e of Indirect Beneficial Ownership<br>)  |  |  |  |  |
| No securities beneficially owned   | 0  | 0  |   |                       |  |  |  |  |  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

### Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security | 2. Date Exer        | rcisable      | 3. Tit                           | le and Amount of              | 4. Conversion | 5. Ownership     | 6. Nature of Indirect Beneficial |
|---------------------------------|---------------------|---------------|----------------------------------|-------------------------------|---------------|------------------|----------------------------------|
| (Instr. 4)                      | and Expiration Date |               | Securities Underlying Derivative |                               | or Exercise   | Form of          | Ownership                        |
|                                 | (Month/Day/Year)    |               | Security                         |                               | Price of      | Derivative       | (Instr. 5)                       |
|                                 |                     |               | (Instr. 4)                       |                               | Derivative    | Security: Direct |                                  |
|                                 | Date Expiration     |               |                                  |                               | Security      | (D) or Indirect  |                                  |
|                                 | Exercisable         | Date          | Title                            | Amount or Number of<br>Shares |               | (I)              |                                  |
|                                 | Encreisable         | Jeisuble Bute |                                  | Snares                        |               | (Instr. 5)       |                                  |

# **Reporting Owners**

|  | Relationships |              |         |       |  |
|--|---------------|--------------|---------|-------|--|
| Reporting Owner Name / Address   | Director      | 10%<br>Owner | Officer | Other |  |
| GILBERT KENNETH W<br>C/O IANTHUS CAPITAL HOLDINGS, INC.<br>420 LEXINGTON AVENUE, SUITE 414<br>NEW YORK, NY 10170 | Х             |              |         |       |  |

## **Signatures**

| /s/ Julius Kalcevich as Attorney-In-Fact for Kenneth W. Gilbert |  | 08/19/2022 |  |
|---|--|------------|--|
| Signature of Reporting Person                                   |  | Date       |  |

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

## Remarks:

Exhibit List: Exhibit 24 - Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

#### POWER OF ATTORNEY

KNOW ALL BY THESE PRESENTS, that the undersigned hereby constitutes and appoints Julius Kalcevich with full power to act singly, as the undersigned's true and lawful attorney-in-fact, with full power of substitution, to:

- execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director and/or beneficial owner of iAnthus Capital Holdings, Inc. (the "Company"), Forms 3, 4, and 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended, and the rules thereunder;
- 2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4, or 5, complete and execute any amendment or amendments thereto, and timely file such form with the United States Securities and Exchange Commission and any stock exchange or similar authority; and
- 3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-infact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to the attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact or such attorneyin-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted.

This power of attorney shall remain in full force and effect until revoked by the undersigned in a signed writing delivered to the attorney-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 18th day of August 2022.

By: /s/ Kenneth Gilbert Name: Kenneth Gilbert Title: Director